

**For the month ended (dd/mm/yyyy) : 31/01/2011**

Name of Issuer New World Development Company Limited

Date Submitted 02/02/2011

## 1. Ordinary Shares

|                  |      |               |                 |
|------------------|------|---------------|-----------------|
| (1) Stock code : | 0017 | Description : | Ordinary Shares |
|------------------|------|---------------|-----------------|

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | <u>10,000,000,000</u>     | <u>HK\$1.00</u>                            | <u>HK\$10,000,000,000</u>                                |
| Increase/(decrease)                 | <u>Nil</u>                |                                            | <u>Nil</u>                                               |
| Balance at close of the month       | <u>10,000,000,000</u>     | <u>HK\$1.00</u>                            | <u>HK\$10,000,000,000</u>                                |

|                  |  |
|------------------|--|
| (2) Stock code : |  |
|------------------|--|

Description :

|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
|-------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| Balance at close of preceding month | _____                  | _____                         | _____                                        |
| Increase/(decrease)                 | _____                  |                               | _____                                        |
| Balance at close of the month       |                        |                               |                                              |

## 2. Preference Shares

| Stock code : _____                  | Description : _____         |                                  |                                                 |
|-------------------------------------|-----------------------------|----------------------------------|-------------------------------------------------|
|                                     | No. of preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | _____                       | _____                            | _____                                           |
| Increase/(decrease)                 | _____                       |                                  | _____                                           |
| Balance at close of the month       | _____                       | _____                            | _____                                           |

## 3. Other Classes of Shares

| Stock code : _____                  | Description : _____               |                                  |                                                 |
|-------------------------------------|-----------------------------------|----------------------------------|-------------------------------------------------|
|                                     | No. of other<br>classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | _____                             | _____                            | _____                                           |
| Increase/(decrease)                 | _____                             |                                  | _____                                           |
| Balance at close of the month       | _____                             | _____                            | _____                                           |

Total authorised share capital at the end of the month (State  
currency) :

**HK\$10,000,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>3,968,894,715</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>-</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>3,968,894,715</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|------------|------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised  | Cancelled  | Lapsed     |                                                                      |                                                                                           |
| 1.Share Option Scheme adopted on ( 24 /11/2006 )                                                         |                           |            |            |            |                                                                      |                                                                                           |
| Ordinary shares (Note 1)                                                                                 | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u>                                                           | <u>127,082,706</u>                                                                        |
| 2. N/A                                                                                                   |                           |            |            |            |                                                                      |                                                                                           |
| (   /   /   )                                                                                            |                           |            |            |            |                                                                      |                                                                                           |
| shares (Note 1)                                                                                          |                           |            |            |            |                                                                      |                                                                                           |
| 3. N/A                                                                                                   |                           |            |            |            |                                                                      |                                                                                           |
| (   /   /   )                                                                                            |                           |            |            |            |                                                                      |                                                                                           |
| shares (Note 1)                                                                                          |                           |            |            |            |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |            |            |            | <u>Nil</u>                                                           |                                                                                           |
| (Preference shares)                                                                                      |                           |            |            |            | <u>N/A</u>                                                           |                                                                                           |
| (Other class)                                                                                            |                           |            |            |            | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            | <u>Nil</u>                |            |            |            |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                                                                      | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 2.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 3.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 4.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| <div style="text-align: right;"> Total B.   (Ordinary shares) _____<br/> (Preference shares) _____<br/> (Other class) _____ </div>                                                                                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Convertible Bonds issued by Sherson Limited due 2014 | HKD                            | 6,000,000,000                      | Nil                        | 6,000,000,000                | Nil                                                                  | 224,014,336                                                                               |
| Stock code (if listed)                                  | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                       | Ordinary                       |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                      | HKD26.784                      |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)          | ( /N/A/ )                      |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                       |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                      |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)          | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                       |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                      |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)          | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                       |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                      |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)          | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
|                                                         |                                |                                    |                            | Total C. (Ordinary shares)   | Nil                                                                  |                                                                                           |
|                                                         |                                |                                    |                            | (Preference shares)          | N/A                                                                  |                                                                                           |
|                                                         |                                |                                    |                            | (Other class)                | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                                     |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                                     |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                                     |                                                                      |                                                                                           |
| <div>Total D.    (Ordinary shares)</div> <div>                  (Preference shares)</div> <div>                  (Other class)</div> |                                                                      |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                            |                                                                                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--------------------------------------------|--------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |

| Type of Issue           |                                 |                                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 6. Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date: (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )      | _____                                                                | _____                                                                                     |
| 7. Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____                                                                | _____                                                                                     |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |

For Main Board and GEM listed issuers

| Type of Issue              |                                                                                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>                                        |                                                                      |                                                                                           |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> |                                                                      |                                                                                           |
| Total E.                   |                                                                                                                                                                                                 | (Ordinary shares) Nil                                                |                                                                                           |
|                            |                                                                                                                                                                                                 | (Preference shares) N/A                                              |                                                                                           |
|                            |                                                                                                                                                                                                 | (Other class) N/A                                                    |                                                                                           |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

**Nil**

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Submitted by: Wong Man Hoi

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*